

12 July 2013

London Stock Exchange Group plc

LCH.Clearnet –segmental revenue and non-financial KPI data for 2012; and

LSEG plc – new segmental information for Capital Markets

Following completion of the acquisition of a majority stake in LCH.Clearnet, London Stock Exchange Group plc (“LSEG”) will consolidate LCH.Clearnet financial performance in its financial results, with effect from 1 May 2013. In advance of LSEG’s Q1 Interim Management Statement, provided below is a quarterly breakout of LCH.Clearnet data for financial year 2012, together with performance for the first calendar quarter of 2013.

As from 1 May 2013, LSEG will report LCH.Clearnet’s results in £ sterling.

LCH.Clearnet Revenue/Income

Based on data provided by LCH.Clearnet

	Quarter ending € millions	31 Mar 2012	30 June 2012	30 Sep 2012	31 Dec 2012	Year 2012	31 Mar 2013
OTC							
SwapClear		13.4	14.5	15.8	16.1	59.8	21.3
ForexClear / CDSClear		1.0	2.8	3.3	4.7	11.8	4.6
Total OTC		14.4	17.3	19.1	20.8	71.6	25.9
Non-OTC							
Fixed income		9.9	10.0	9.5	9.5	38.9	9.5
Commodities		3.4	3.4	3.7	3.9	14.4	3.6
Listed derivatives		22.1	22.2	23.4	23.1	90.8	22.4
Cash equities		10.4	10.4	9.1	8.3	38.2	10.2
Total non-OTC		45.8	46.0	45.7	44.8	182.3	45.7
Total clearing fee revenue		60.2	63.3	64.8	65.6	253.9	71.6
Other revenue (including NII non-cash)		10.6	10.8	12.4	8.6	42.4	0.3
Total revenue		70.8	74.1	77.2	74.2	296.3	71.9
Net treasury income		30.0	22.4	22.1	20.7	95.2	19.9
Unrealised gain / (loss)		30.3	(0.5)	8.0	(3.1)	34.7	(0.4)
Total Income including Unrealised		131.1	96.0	107.3	91.8	426.2	91.4
Total Income excluding Unrealised		100.8	96.5	99.3	94.9	391.5	91.8
Average GBP / EUR exchange rate for period		1.20	1.23	1.26	1.24		1.17

LCH.Clearnet non-Financial KPIs

Based on data provided by LCH.Clearnet

Quarter ending	31 Mar 2012	30 June 2012	30 Sep 2012	31 Dec 2012	31 Mar 2013
OTC derivatives					
SwapClear					
IRS notional outstanding (\$trn)	287.5	305.0	329.3	339.9	370.7
IRS notional cleared (\$trn)	82.5	90.2	104.0	106.1	146.7
SwapClear members	63	64	67	72	78
CDSClear					
Notional cleared (€bn)	-	11.8	6.7	26.5	37.8
Open interest (€bn)	4.6	9.4	7.8	12.0	13.6
CDSClear members	4	9	8	8	8
ForexClear					
Notional value cleared (\$bn)	1.1	29.1	207.3	208.5	246.3
ForexClear members	11	13	13	14	15
Non-OTC					
Fixed income - Nominal value (€trn)	17.3	17.5	18.1	17.6	18.4
Commodities (lots m)	26.1	33.7	27.6	33.4	28.5
Listed derivatives (contracts m)	61.5	50.0	51.5	46.9	49.0
Cash equities trades (m)	90.5	95.5	78.2	73.4	80.7
Average cash collateral (€bn)	40.7	47.5	49.8	41.2	39.5

LSEG plc - new segmental information for Capital Markets

Following changes to the way that the Capital Markets' segment is managed, certain revenues previously classified as "other" (e.g. membership fees and other non-trading fees income) have been allocated to secondary market revenue lines. The aggregate revenues for the Capital Markets segment (and for LSEG plc as a whole) are unchanged. Set out below are the revenues for Capital Markets as disclosed for the financial year ended 31 March 2013, along with disclosure on the basis of the new allocation.

FY 2013 £ millions	Revenues previously reported				FY 2013
	Q1	Q2	Q3	Q4	
Annual Fees	9.8	9.4	9.6	9.7	38.5
Admission Fees	7.9	6.6	10.5	7.3	32.3
Cash equities UK & Turquoise	21.1	19.0	18.3	21.6	80.0
Cash equities Italy	6.6	5.6	5.0	7.3	24.5
Derivatives	3.6	3.2	3.0	3.6	13.4
Fixed Income	8.1	7.8	8.6	10.0	34.5
Other	10.4	10.6	11.3	12.0	44.3
Capital Markets	67.5	62.2	66.3	71.5	267.5

£ millions	Restated revenues				FY 2013
	Q1	Q2	Q3	Q4	
Annual Fees	9.8	9.4	9.6	9.7	38.5
Admission Fees	7.9	6.6	10.5	7.3	32.3
Cash equities UK & Turquoise	22.4	20.5	19.8	23.3	86.0
Cash equities Italy	8.8	7.5	7.0	9.4	32.7
Derivatives	5.0	4.6	4.6	4.9	19.1
Fixed Income	12.1	11.9	13.0	14.8	51.8
Other	1.5	1.7	1.8	2.1	7.1
Capital Markets	67.5	62.2	66.3	71.5	267.5

Further information is available from:

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